MASFAA Board Meeting Minutes

Date: Friday, October 27, 2023
Location: Microsoft Teams Meeting

- Call to order, Crystal Morris called the meeting to order, 10:00 AM
- Establish a Quorum
  - In Attendance: Crystal Morris, President; James Broscheit, President-Elect; Angela Stillwagon, Vice President/Secretary; Darla McCloy, Member-at-Large; Atalyssa Neace, Member-at-Large
  - Absent: Louise Driver, Past-President; Susie Beardsley, Treasurer; Barb Sander, Member-at-Large; Heather Tapia, Associate Member;
- Approve Agenda; approved, all in favor
- Approval of Minutes from March 13, March 21, and March 23, 2023; No Quorum

Old Business
- Agenda Updates
  - MASFAA Meeting update- James has begun planning and will ask Angela to update the website with Save the Date information.
  - Board should discuss where the conference will be next.

- Award Certificates – found out what to do to get them out to the recipients and Crystal will call American Trophy in Missoula about getting the plaque for FA Professional of the year.

New Business
- FAFSA Simplification Flyer – James will send to Angela to update the website
- Scholarships – Darla McCloy received a scholarship for Summer Institute
- Volunteer Opportunities – During our next Board meeting, we need to discuss what opportunities MASFAA has. If any, should we send out a request for volunteers like RMASFAA does?
- Sandy Johnsrud shared with Darla McCloy that her campus, Touro College of Osteopathic Medicine (Touro University) in Great Falls will join MASFAA in January.
- Next meeting dates – 10:00 AM on the 2nd Friday of every month through April 2024. Exception, November 17th instead of 10th (Veteran’s Day Holiday)
- MPSEOC Discussion- MASFAA could take a larger roll; how do we initiate this?
- Crystal will send MASFAA Timeline to all Board Members

Other Business- Such other business as may be brought before the Board by Board Members.

Adjourn: 10:30 AM
Prepared and submitted by Angela Stillwagon